

The Healthcare Sector and The Sustainable Development Goals



AUGUST 25 2016

Introduction – Your Presenters



Andrew Wilson Director Corporate Citizenship



Kathryn Thomas Consultant Corporate Citizenship



Jane Nelson Director of the Corporate Responsibility Initiative at Harvard Kennedy School, Harvard University





About Corporate Citizenship

- Global management consultancy specialising in sustainability and corporate responsibility.
- Established in 1997.
- Teams based in London, Melbourne, New York, San Francisco, Santiago and Singapore.
- We help companies to achieve their commitments to responsible business.
- Worked in more than 45 countries.
- Published more than 40 <u>thought leadership</u>
 papers.
- Host regular sustainability and CR events, webinars and seminars.





"Corporate Citizenship helped us to understand the issues, anticipate what's next and realize the opportunities for growth."

Unilever

Global VP, Sustainable Business



Questions

	File View Help			
	- Audio			
	Audio Mode: OUse Telephone OUse Mic & Speakers			
Muted 🛛 🧕 🧕	▲ MUTED 40 00000000			
	Audio Setup			
,				
	Questions			
	A			
	-			
Ask a	[Enter a question for staff]			
Question				
	Send			
	NAVIGATING THE RATINGS AND RANKINGS LANDSCAPE, A FOCUS ON DJSI Webinar ID: 153-817-257			
	GoTo Webinar™			





Aims for today

- 1. Explore key trends in sustainability reporting
- 2. Discuss the links with SDGs
- 3. Share insights into next steps for the

healthcare sector



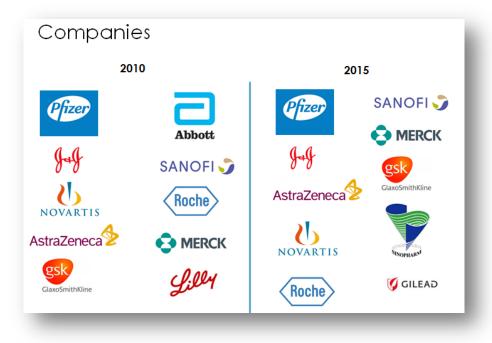


Research

Methodology

What?

- 10 Pharmaceutical companies
- Annual reports and Sustainability/CSR reports
- Reporting periods: 2010 and 2015





How?

- Counting <u>word</u> mentions
- Limited to what companies <u>say</u> not same as what doing
- Categorised into two different lists:
 - Stakeholder groups
 - Sustainability Issues.



General trends (2010 – 2015)

- Reports are getting shorter and more concise
- Reporting to GRI?
 - 50% in 2010
 - 70% in 2015
- External Assurance?
 - 30% in 2010
 - 70% in 2015
- Integrated Reporting?
 - 40% in 2010
 - 30% in 2015





Stakeholder Groups



Patients, Employees, Community, Suppliers, Children



Women, NGOs, Authorities



Students, Shareholders, Mothers, Workers, Partners



Chairman, Managers, Government



President, Associates, CEO, Manufacturers





Audience Poll

- 1. Which issue is now currently in the top 5 most widely reported but wasn't in the top 10 issues reported in 2010?
- a. Access
- b. Water
- c. Tax
- d. Education
- e. Compliance



Top Rising Issues

Environment



Waste Water Emissions Energy Climate



Compliance



Risk, Compliance, Standards, Audits, Regulatory, Tax

Social Issues





Rapid Risers - Social Issues



Suppliers Human Rights







Top 5 Issues Mentioned (2010 vs 2015)

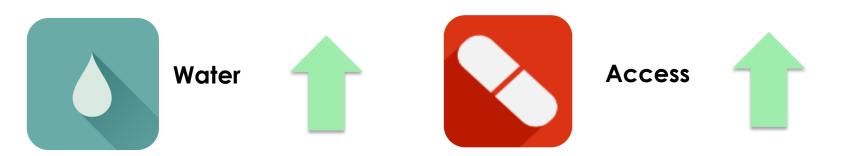
Issues remaining in top 5



Products Environment Development



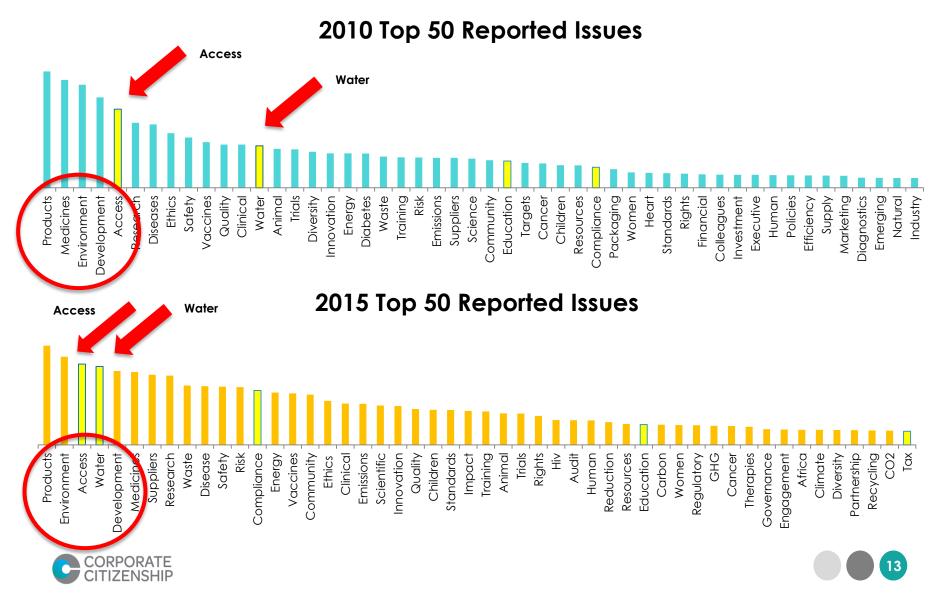
Major Changes in top 5







Issues mentioned



How companies in the healthcare sector are aligning with the SDGs

MDGs vs SDGs











SDG Goal 3



Audience Poll

2. What is your organisation's current level of understanding of and engagement with the SDGs?

- a. Aware of the SDGs, but with no plans to do anything about them
- b. Aware of the SDGs and have released a statement of public commitment
- c. Aware of the SDGs and are actively integrating them into our current activities
- d. Actively involved in a business-led, or cross-sectoral, collaboration related to the SDGs
- e. Other



Approaches to tackling SDGs



1. Public commitments

 General statements supporting the aims and objectives of the SDGs

2. Aligning existing activities against the SDGs

• Demonstrating how their business supports some or all of the Global Goals – either in its strategy or reporting

3. New initiatives to address the SDGs

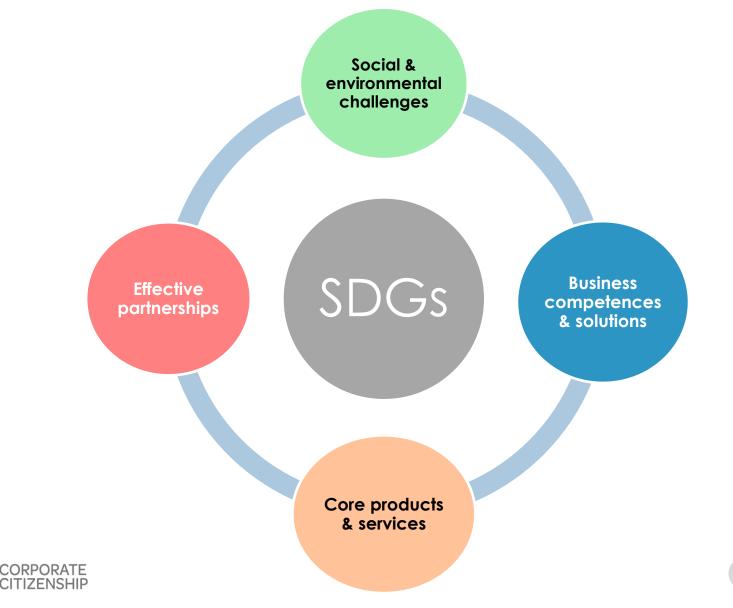
• Development of new, meaningful and measurable activities to address the most material Global Goals





Insights into next steps for the healthcare sector

Healthcare companies tackling SDGs



20

Discussion

Thanks for joining







Create a resilient strategy



Measure impacts and improve performance



Build partnerships and engage stakeholders



Assurance

We provide independent external assurance for corporate sustainability, adding value through our customised recommendations on strategy. policy and performance.



Benchmarking

Our clients use our detailed benchmarking reports to make smarter decisions and improve performance across the full. range of corporate responsibility and sustainability issues.



Our Services:

Community

We support companies and foundations in the design. implementation and measurement of their community investment and philanthropic strategies.



DJS

For over two decades. Corporate Citizenship has advised companies on how to make the most of the Dow Jones Sustainability Index (D.)50.



Engagement

We simplify stakeholder engagement so that companies cap harness new insights. strengthen relationships and enhance the impact of their initiatives.



Environment

We help companies to identify and address their unique environmental sustainability risks and opportunities.



Impact Measurement

We are experts at mapping and assessing social, economic and environmental impacts across the value chain. Our impact studies deliver new insights that inspire positive change for business and society.



LBG Framework and Measurement

Pioneered by Corporate Citizenship, LBG is the global standard for measuring, benchmarking, and reporting on corporate community investment. The LBG network. includes more than 220 companies globally.

We help companies to develop

strategies that inspire business

sustainability principles and

innovation, cost savings and

transformation and drive

enhanced brand equity.



Materiality

We bring a broad and deep expertise to help companies to identify, prioritise, and respond to their material issues.



Rankings, Standards

We help-our client to identify. prioritise and respond to sustainability rankings. standards and awards that will deliver the greatest value including DJSI, CDP, FTSE4Good, and the BITC Index



Reporting

Corporate Citizenship helps organisations develop and advance their corporate responsibility and sustainability reporting to maximise impact.



Research and Futures

Our research insights and futures programme helps organisations to understand. anticipate and respond to the changing business landscape to support their long-term vision and targets.



Sustainable Development Goals

We work with companies to assess their alignment with the Global Goals and develop strategic responses to maximise their impact through partnerships.



Supply Chain

We develop more socially responsible and sustainable supply chains by identifying key risks and opportunities. developing innovative solutions. and engaging with stakeholders.









Contact us



For further information please contact:

Andrew Wilson – Director E: <u>Andrew.Wilsom@corporate-citizenship.com</u> T: +44 (0) 207 861 1616

W: <u>www.corporate-citizenship.com</u> E: <u>mail@corporate-citizenship.com</u> Twitter: @CCitizenship LinkedIn: <u>Corporate Citizenship Company Page</u>

London Office Holborn Gate, 5th Floor 26 Southampton Buildings London WC2A 1PQ United Kingdom	Melbourne Office LBG Australia & New Zealand Suite 5.04, Level 5, 20 – 22 Albert Road South Melbourne, VIC 3205 Australia	New York Office 241 Centre Street 4th Floor New York, NY 10013 United States	San Francisco Office 901 Mission Street Suite 105 San Francisco, CA 94103 United States	Santiago Office Av. Kennedy 5735 Oficina 1503 Santiago Chile	Singapore Office 3 Fusionopolis Place 03-54 Galaxis Worklofts Singapore 138523
T: +44 (0)20 7861 1616	T: + 61 (3) 9993 0452	T: 1-212-226-3702	T: 1-415-416-9580	T: +56 (2) 3224 3569	T: +65 6822 2203