

Sustainability, simplified

Unlocking the mysteries of the Dow Jones Sustainability Index

March 2012

Agenda

- Introduction
- DJSI structure
- DJSI selection
- Tips for managing the submission
- Questions and answers



Presenters



Peter Truesdale – Associate Director

Peter is an Associate Director of Corporate Citizenship, he specializes in a number of aspects: reporting, report assurance, and external standards. He has worked with a range of global companies and professional firms including ANZ, Lafarge, Mars, and SABMiller.



Megan DeYoung – Director, United States

Megan manages Corporate Citizenship's US practice and works with clients to develop and implement citizenship strategies that are closely tied with the business and to communicate clients' initiatives to internal and external stakeholders. She has worked with many global companies including Abbott, Hershey's, Aramark, and Unilever.

Corporate Citizenship's work is global

- Corporate Citizenship is a corporate responsibility management consulting company with offices in the US and UK
- Since 1997, we have advised leading, global corporations on how to enhance and align their citizenship and traditional business activities to create strategic business value

We have a team of 30 and experience in 40 countries

"They have a real understanding of the issues in diverse countries around the world"

- Unilever







We work in all areas of corporate responsibility

- Advised on what it means to be a good corporate citizen, including addressing contentious business impacts, in different parts of the globe
- Develop best practice and strategy for some of the largest and most influential corporations
- Devised and implemented environment data management systems in over 100 countries
- Advised or wrote more than 125 reports
- Global market leaders for assurance (200 reports verified)
- Help businesses invest £1.4bn in local communities annually

Our partners







"They understood what was important to the way we operate, and where we could make the greatest difference" - Abbott





DJSI is a financial index first and foremost



- Managed by the investment group
 Sustainability Asset Management (SAM)
- DJSI tracks the financial performance of the world's leading sustainability-driven companies



DJSI offers many benefits

 Meet people otherwise wouldn't **Build network** Share workload for DJSI response • Illustrate link between corporate responsibility and business value Gain buy-in Make case for more robust corporate responsibility strategy Uncover activities suitable for inclusion in reporting Improve reporting Increase content with greater transparency Gain recognition in investor community **Elevate reputation** • Achieve equivalent of corporate responsibility Oscar



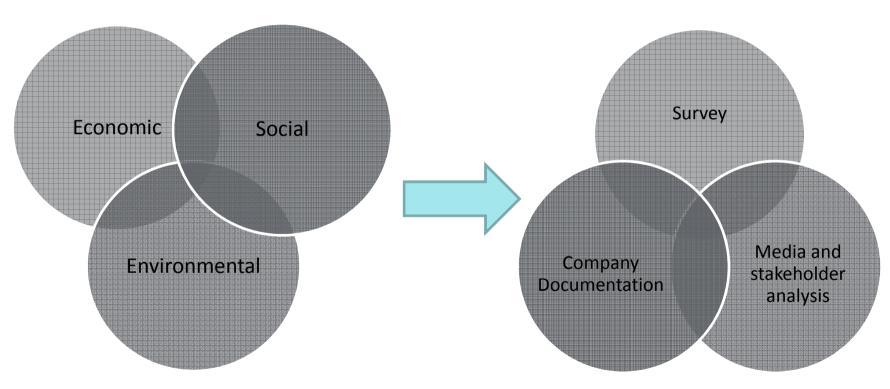


DJSI uses a comprehensive approach

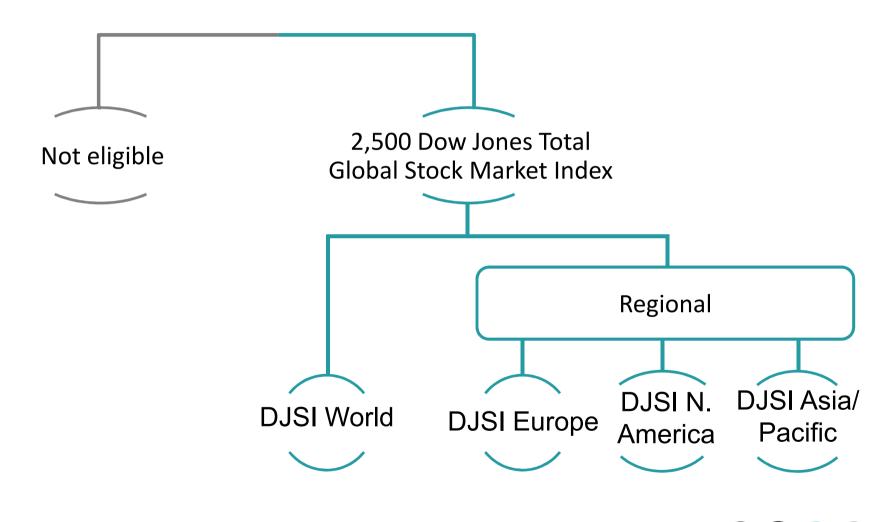
DJSI assesses a company's sustainability performance by...

...examining these credentials...

...using these tools

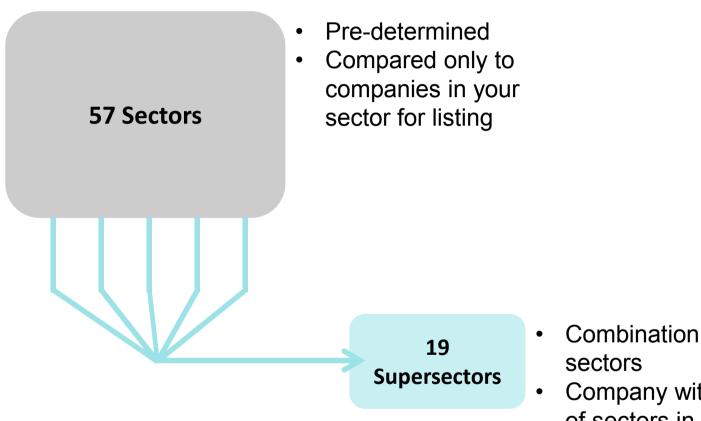


Eligibility is based on financial performance





Companies are evaluated by sectors

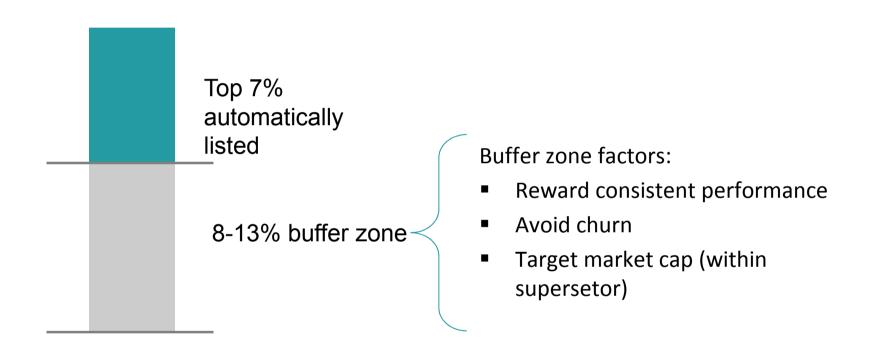


- Combination of 2 or more
- Company with highest score of sectors in group named supersector leader





Only the best companies are listed on DJSI



Competition for DJSI is fierce

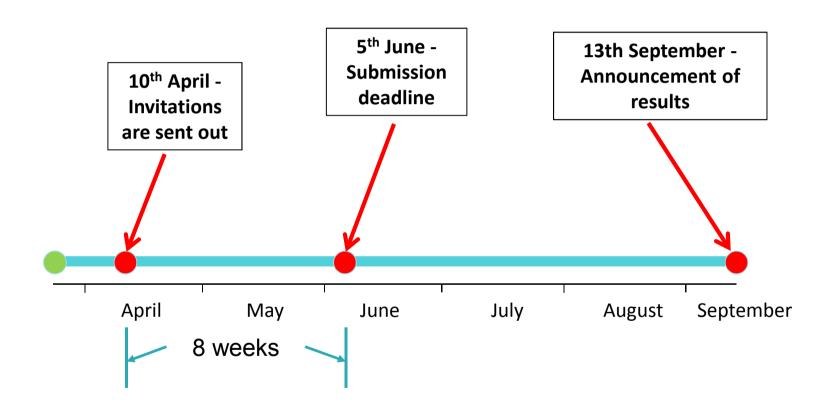
A tough application process ensures exclusivity and guarantees that the DJSI listing remains the *Oscar* of corporate sustainability.

2011 application process in numbers:

2,763 invited by SAM to submit application to DJSI
1,443 analysed by SAM
729 completed questionnaires
714 evaluated through publicly available information
DJSI listed



Short time period to provide a lot of information







Mantras to ease the application process



The more the merrier



Don't be modest



Be opportunistic



Be brave

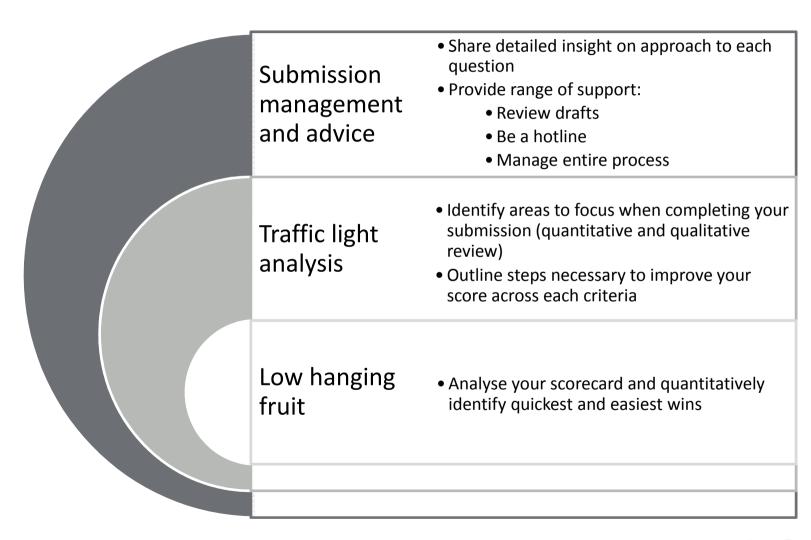


Start early



It's elementary, my dear Watson!

We help clients better showcase performance





Contact us

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Corporate Cıtızenshıp

